

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Myriad Uranium Corp.
#600-1090 West Georgia Street
Vancouver, British Columbia V6E 3V7

2. Date of Material Change

April 22, 2024

3. News Release

The news release announcing the material change was disseminated on April 22, 2024, through Newsfile. The news release was also filed on SEDAR+.

4. Summary of Material Change

Myriad Uranium Corp. (“Myriad”) announced that its earn-in partner at the Copper Mountain Uranium Project, Rush Rare Metals Corp. (“Rush”), had entered into a 20-year mining lease (the “Lease”) with Diamond X Ranch, LLC (“Diamond X”) dated April 9, 2024, with automatic extensions if mining is in progress.

5.1 Full Description of Material Change

Myriad announced that its earn-in partner at the Copper Mountain Uranium Project, Rush, had entered into the Lease with Diamond X. The 320 acres subject to the Lease now form part of the Copper Mountain Uranium Project, which now comprises 4,206 acres and in which Myriad has a 75% earnable interest pursuant to a property option agreement with Rush. The Copper Mountain Uranium Project is now composed of: the original 110 mineral claims that were in place on execution of the property option agreement with Rush; the “Knob claims”, “Midnight Prospect” and “Bonanza” and “Kermac/Day” areas that were added by staking; and the area covered by the Lease.

Under the Lease, Myriad has paid Diamond X a US\$5,000 signing bonus and the first-year property lease payment of US\$8,000 (US\$25 per acre). Uranium produced from portions of the leased area where Diamond X holds only surface rights will attract a flat 1% royalty on net returns. Uranium produced from areas where Diamond X holds both surface and mineral rights will attract a flat 3% royalty on net returns. “Net returns” means realised proceeds from the sale of uranium less processing, transportation, and some other costs.

The addition of the Diamond X claims is significant, as it completes the picture for the central part of the Project and secures the eastern portions of the North Canning (Canning) deposit area. The Canning deposit is the primary target for planned verification work that is to be undertaken during the upcoming summer field season.

5.2 Disclosure for Restructuring Transactions

N/A

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been intentionally omitted from this material change report.

8. Executive Officer
Thomas Lamb, CEO
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9. Date of Report
April 25, 2024